Schedule “A” to AWS-3 Auction Application

Entity Name: Data & Audio-Visual Enterprises Wireless Inc.

List of Affiliates:
1. 8445022 Canada Inc.;
2. 2451608 Ontario Inc.;
3. Data & Audio-Visual Enterprises Holdings Inc.;
4. Data & Audio-Visual Enterprises Investments Inc.;
5. QCP CW S.A.R.L.;
6. Quadrangle (Offshore) Capital Partners II – A LP;
7. Quadrangle (Offshore) Capital Partners II LP;
8. Quadrangle Advisors II LLC, as investment manager;
9. Quadrangle Group LLC;
10. Obelysk Media Inc.; and
Schedule “B” Additional Disclosure

Data & Audio-Visual Enterprises Wireless Inc. (Wireless) wishes to disclose that pursuant to a debtor-in-possession note purchase and guarantee agreement entered into as of January 29, 2015 (the DIP Agreement) between Wireless, as issuer, Data & Audio-Visual Enterprises Holdings Inc. (Holdings), 8440522 Canada Inc., and 2451608 Ontario Inc., as guarantors, and certain noteholders from an ad hoc committee of Wireless' and Holdings' noteholders, as lenders (the DIP Lenders), which DIP Agreement was authorized and approved by the Ontario Superior Court of Justice on January 28, 2015 in Mobilicity's proceedings under the Companies' Creditors Arrangement Act, the DIP Lenders provided funding for delivery of the financial deposit in the present auction for AWS-3 spectrum (the Auction). Wireless does not believe that this arrangement gives rise to an Associate relationship under the Auction rules. In addition, to the knowledge of Wireless none of the DIP Lenders are participating in the Auction, whether separately from Wireless or otherwise.

Wireless has not contravened the prohibition on collusion rules set out in the Framework.